

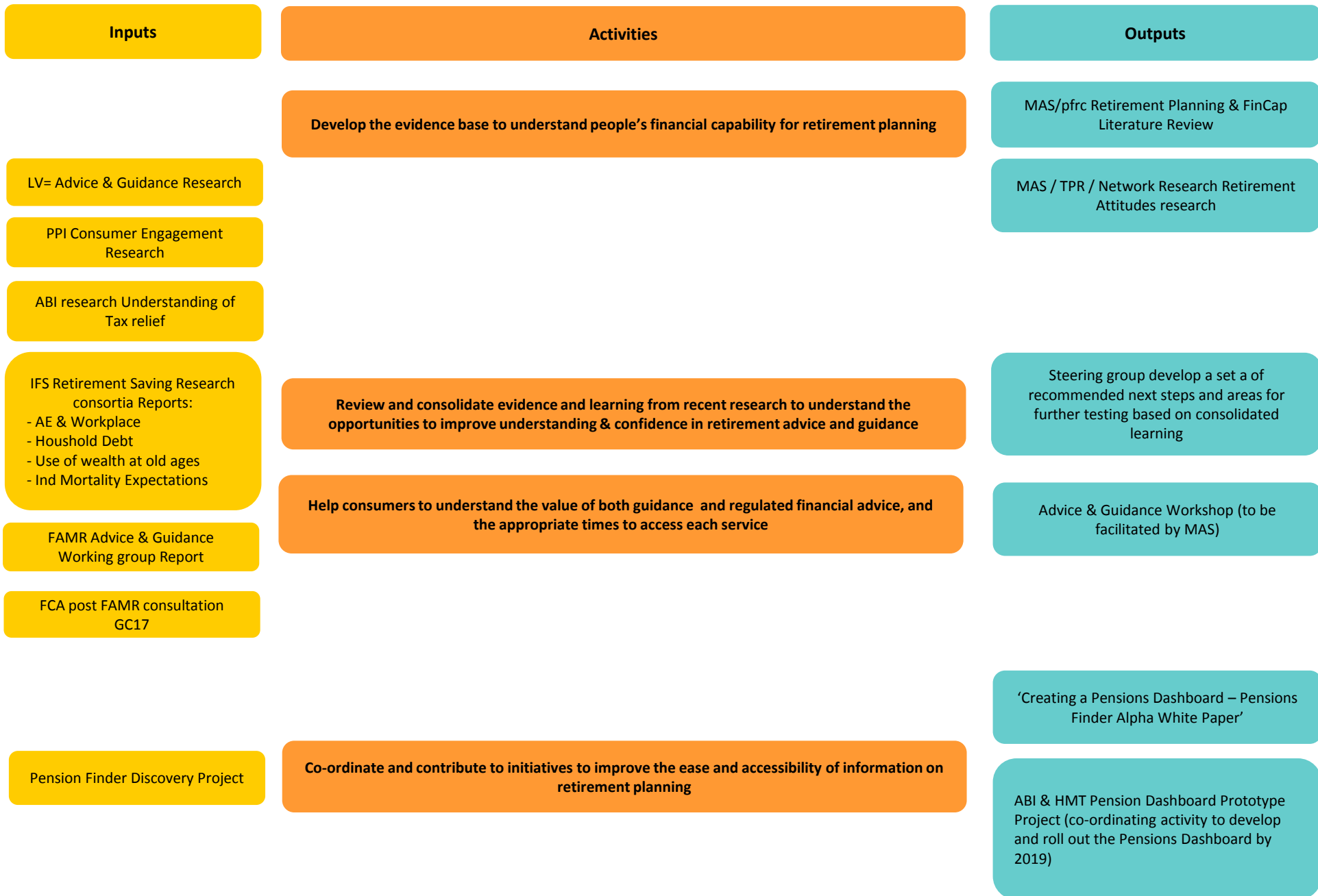


Retirement Planning Action Plan

21 June 2017

For more information:
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RETIREMENT PLANNING: Improving consumer understanding and confidence in accessing retirement planning advice and guidance



RETIREMENT PLANNING: Lead & co-ordinate collaborative efforts to improve the consumer retirement journey

Inputs

Activities

Outputs

ABI Pensions Language Steering Group

MAS Retirement Language Research (Feb 16)

Champion the use of consistent language and messaging for people's pensions savings and retirement income choices

ABI published Making Retirement Choices Clear to help consumers better understand their options at retirement. ABI is co-ordinating the roll out of common retirement language

FAMR Rules of Thumb and Nudges Report

Rules of Thumb Evidence Review

Develop and test how rules of thumb and nudges might support a more consistent consumer retirement journey

Workshop on rules of thumb and life stages (facilitated by MAS)